

IT Localization

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Activity Code

If indicated in Company Information page, the Activity Code field is defaulted on the documents that request it (Sales Header, Purchase Header, Finance Charge Memo Header).

The screenshot shows the Dynamics 365 Business Central interface for the 'Company Information' page. The page title is 'Company Information' and the work date is '31/01/2025'. The 'Administration' section is expanded, showing various fields. The 'Activity Code' field is highlighted with a red box and contains the value 'PRI'. Other fields include 'FD Address', 'FD Post Code', 'FD City', 'FD County', 'REA No.', 'Register Company No.', 'Registry Office Province', 'Fiscal Code', 'Office Code', 'General Manager No.', 'Accounting Manager No.', 'Finance Manager No.', 'Shareholder Status', 'Liquidation Status', and 'Paid-In Capital' (0.00). The page also includes sections for 'Shipping', 'Company Badge', and 'User Experience'.

Field	Value
FD Address	
FD Post Code	
FD City	
FD County	
REA No.	
Register Company No.	
Registry Office Province	
Fiscal Code	
Activity Code	PRI
Office Code	
General Manager No.	
Accounting Manager No.	
Finance Manager No.	
Shareholder Status	
Liquidation Status	
Paid-In Capital	0.00

Electronic Invoicing (IT)

Italian Electronic Invoicing (also known as FatturaPA) is defined by government rules through the "Agenzia delle Entrate".

[Fatturazione elettronica PA - FatturaPA](#)

Most sales invoices must be sent to customers and most purchase invoices are received from vendors. Only few exceptions are allowed.

Electronic Invoices can be exchanged manually (via certified e-mail PEC or via authorized provider) or automatically (Business Central can contact the provider via Web Services).

Company Information Setup

In the "Company Information" page the following data are mandatory:

- "Company Type" (for example "01" for normal tax system)
- "VAT Registration No." (in ITxxxxx format)
- "Fiscal Code"
- Complete name and address with country code and county
- "Liquidation Status"
- "REA No." and "Registry Office Province"

Payment Methods

Each payment method must be related with the government one.

Fill the "Fattura PA Payment Method" in the "Payment Methods" page.

Customers

For each customer the following data are mandatory:

- "VAT Registration No." (in ITxxxxx format)
- "Fiscal Code"
- Complete name and address with country code and county
- "PA Code" or "Send E-Invoice via PEC"

"PA Code" is the code of the provider of the customer, similarly to the domain name after @ in the e-mail addresses. For private company "PA Code" is 7 character length, for governative agencies is 6 character length. Use "XXXXXXX" for foreign customers, use "0000000" to use the default provider that customer has defined in the public registry.

E-Invoice Setup

The "Italy E-Invoice Setup" contains all specific parameters of the function. "Working Path" is the virtual file system path to store sent and received e-invoices and their attachments.

It's possible to strip unwanted characters from document numbers and to define a custom Exchange Reference to map internal code with external ones (for example change Unit of Measure Code).

It's possible to upload an XML/XSL to pretty format the e-invoices for printing. This is one of the mostly used stylesheet in Italy: <https://for.assosoftware.it/assoinvoice>

The screenshot shows the 'Italy E-Invoice Setup' form in Dynamics 365 Business Central. The form is titled 'Italy E-Invoice Setup' and has a 'Work Date: 31/01/2025' at the top. Below the title is an 'Upload stylesheet' button. The form is divided into two main sections: 'General' and 'Outbound Documents'. In the 'General' section, there are two text input fields: 'Working Path' with the value '/einvoices/it/' and 'Stylesheet Path' with the value '/einvoices/it/FoglioStileAssoSoftware.xml'. In the 'Outbound Documents' section, there are several fields: 'Last Progressive No.' with the value '10', 'Document No. Strip Chars' with the value './', 'Description Lines VAT Reference' with the value 'Righe descrittive', 'Description Lines VAT Nature' with a dropdown menu showing 'N2.2', 'Send Description Lines' with a toggle switch turned on, 'Item No. Tag Name' with an empty text input, 'Item Barcode Tag Name' with an empty text input, and 'Sending Exchange Reference' with a dropdown menu showing 'EDI001'. The form is displayed in a browser window with a dark header bar and a light background.

Exchange Profile

You can define several e-invoice exchange profile, one for each provider that you use. If you don't have a provider but exchange the invoices manually, select "Download/Upload" transport.

In the "Document Exchange Profiles" page select "Italy E-Invoice" as format and enable it.

Prepare an invoice for sending

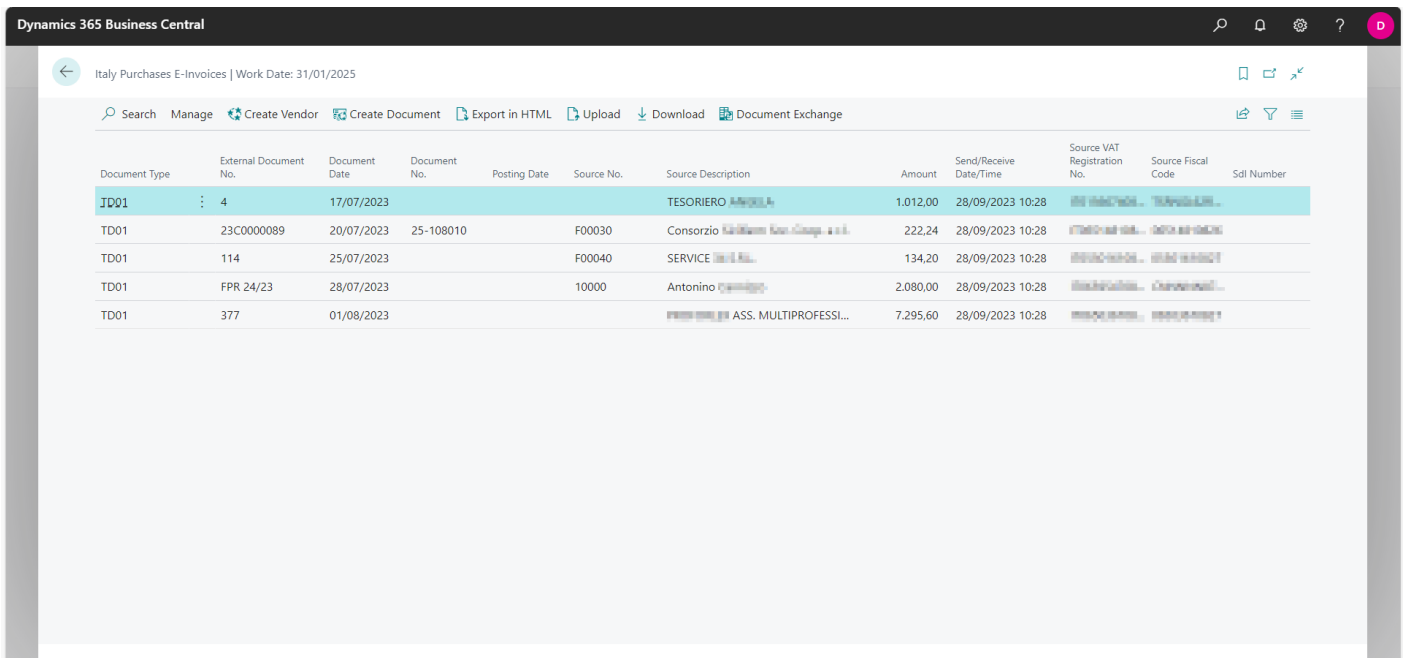
In the "Posted Sales Invoices" page (or "Posted Sales Credit Memo") select the action "Document Exchange" and select the export option. For each selected document an E-Invoice is created.

Sales and Purchases E-Invoices

The pages "Italy Sales E-Invoices" and "Italy Purchases E-Invoices" allows you to view and filter all e-invoices created or received. It's possible to:

- Delete and recreate the wrong E-Invoices
- Export the E-Invoices as original XML o formatted HTML
- Massive send or receive the E-Invoices
- Automatically create new vendors
- Automatically create purchase invoices or credit memo by predefined rules

These pages are very important to assert that all sales and purchases invoices have been posted.



Dynamics 365 Business Central

Italy Purchases E-Invoices | Work Date: 31/01/2025

Search Manage Create Vendor Create Document Export in HTML Upload Download Document Exchange

Document Type	External Document No.	Document Date	Document No.	Posting Date	Source No.	Source Description	Amount	Send/Receive Date/Time	Source VAT Registration No.	Source Fiscal Code	Sdi Number
JD01	4	17/07/2023				TESORIERO	1.012,00	28/09/2023 10:28			
TD01	23C0000089	20/07/2023	25-108010		F00030	Consorzio	222,24	28/09/2023 10:28			
TD01	114	25/07/2023			F00040	SERVICE	134,20	28/09/2023 10:28			
TD01	FPR 24/23	28/07/2023			10000	Antonino	2.080,00	28/09/2023 10:28			
TD01	377	01/08/2023				ASS. MULTIPROFESSI...	7.295,60	28/09/2023 10:28			

Enhanced "Fattura Stamp" Management

"Fattura Stamp" is a special and mandatory tax if the sales document has no VAT. The "Stamp" can be only declared and paid by company or declared and charged to customer.

To better automate this process, new fields are added to "Sales & Receivables Setup" page:

- Default Fattura Stamp Amount
- Fattura Stamp Threshold (value over which the Stamp is applied)
- Fattura Stamp G/L Account (G/L Account to charge the customer)
- Fattura Stamp Description (description of charge invoice line)

To use the function press the Assist Edit on "Fattura Stamp" on "Sales Invoice" Page.

The screenshot shows the Dynamics 365 Business Central interface for the 'Sales & Receivables Setup' page. The page title is 'Sales & Receivables Setup' with a work date of 23/01/2025. The page is divided into several sections: 'Customer Groups', 'Payments', 'General', 'Dimensions', 'Number Series', 'Background Posting', 'Bills', and 'Archiving'. The 'Fattura Stamp' section is expanded, showing four fields: 'Default Fattura Stamp Amount' (2.00), 'Fattura Stamp G/L Account' (1140), 'Fattura Stamp Threshold' (77.47), and 'Fattura Stamp Description' (Rimborso per bollo). The interface includes a navigation bar at the top with search, notification, settings, and help icons, and a sidebar with navigation arrows.

Field	Value
Default Fattura Stamp Amount	2.00
Fattura Stamp G/L Account	1140
Fattura Stamp Threshold	77.47
Fattura Stamp Description	Rimborso per bollo

VAT Shareout "Ventilazione"

VAT Shareout ("Ventilazione" in Italy) is a specific VAT calculation typical of small business that handles multiple VAT rates.

These business can declare to government that:

- Purchases are well divided per VAT rate
- Sales are made in aggregated form, without applying any VAT rate

To pay the right taxes, these business need to calculate "Ventilazione" that is VAT rate to apply to sales proportionally to purchases.

The calculation is made starting from the 1° January of each years to the end of each VAT period.

Example

Month	VAT rate	Purchase amount	Shareout %
January	4 %	10.000	16,53 %
January	10 %	33.000	54,55 %
January	22 %	17.500	28,92 %
Total		60.500	100 %

The aggregate sales of January are 97.000 so the VAT to pay is:

VAT rate	Shareout %	Sales amount (incl. VAT)	VAT amount
4 %	16,53 %	16.034	641
10 %	54,55 %	52.914	5.291
22 %	28,92 %	28.052	6.171
Total	100 %	97.000	12.103

New purchases of February increase previous totals and generate a new shareout for February sales:

Month	VAT rate	Purchase amount	Shareout %
January + February	4 %	22.000	18,72 %
January+ February	10 %	59.500	50,64 %

January + February	22 %	36.000	30,64 %
Total		117.500	100 %

And so on...

Setup

In "VAT Posting Setup" table mark interested purchase lines for "base" in the shareout calculation.

Dynamics 365 Business Central - NAZIONALE - Clienti e fornitori nazionali | Work Date: 24/01/2025

VAT Bus. Posting Group	VAT Prod. Posting Group	Description	Bloc...	VAT Identifier	V... %	Incl... in VAT Tran...	Deductible %	VAT Calculation Type	Sales VAT Acco...	Purc... VAT Acco...	Re... Ch... VAT Acc.	VAT Clause Code	VAT Shareout	VAT Shareout Sales Account No.	EU Sen
NAZIONALE	E13		<input checked="" type="checkbox"/>	E13	0	<input type="checkbox"/>	100	Normal VAT	*	*					(
NAZIONALE	IND50		<input type="checkbox"/>	IND50	20	<input type="checkbox"/>	50	Normal VAT	*	5630					(
NAZIONALE	IVA10		<input type="checkbox"/>	IVA10	10	<input type="checkbox"/>	100	Normal VAT	5611	5631			Purchase Base		(
→ NAZIONALE	IVA20		<input type="checkbox"/>	IVA20	20	<input type="checkbox"/>	100	Normal VAT	5610	5630			Purchase Base		(
NAZIONALE	NO IVA		<input type="checkbox"/>	NO IVA	0	<input type="checkbox"/>	100	Normal VAT	5610	5630					(

Also mark the sales lines:

- That ones aggregated "to be sharedout"
- That one after calculation "sharedout"

For lines to be sharedout is necessary also to specify the G/L account for reversing the calculated VAT (sales are posted "included VAT" and need to be reduced for the amount of VAT).

Dynamics 365 Business Central - CORR - Corrispettivi | Work Date: 24/01/2025

VAT Bus. Posting Group	VAT Prod. Posting Group	Description	Bloc...	VAT Identifier	V... %	Incl... in VAT Tran...	Deductible %	VAT Calculation Type	Sales VAT Acco...	Purc... VAT Acco...	Re... Ch... VAT Acc.	VAT Clause Code	VAT Shareout	VAT Shareout Sales Account No.	EU Sen
CORR	E13		<input type="checkbox"/>	IVA20	20	<input type="checkbox"/>	100	Full VAT	5610	*					
CORR	IVA10		<input type="checkbox"/>	IVA10	10	<input type="checkbox"/>	100	Full VAT	5610	*			Sharedout Sales		
CORR	IVA20		<input type="checkbox"/>	IVA20	20	<input type="checkbox"/>	100	Full VAT	5610	*			Sharedout Sales		
→ CORR	VENT		<input type="checkbox"/>	VENT	0	<input type="checkbox"/>	100	Normal VAT	5610	5630			Sales to be Sharedout	01009	

Before VAT settlement, run and post VAT shareout calculation.

VAT Posting Setup 🔍 📄 + New 🛠️ Edit List 🗑️ Delete

VAT Bus. Posting Group	VAT Prod. Posting Group	Description
CORR	E13	
CORR	IVA10	
CORR	IVA20	
→ CORR	⋮ VENT	

VAT Shareout Calculation



Printer (Handled by the browser) ▾

Report Layout RDLC ...

Use default values from Last used options and filters ▾

Options

VAT Register ▾

Document No.

Starting Date 01/12/2024 📅

Ending Date 31/12/2024

Post Calculation

Print Headings

Last Page No. 0

Advanced >

Send to... Print Preview Cancel

Re...	VAT	VAT Shareout	VAT Shareout	EL
Ch...	Clause		Sales Account	Se
VAT	Code		No.	
		Sharedout Sales		
		Sharedout Sales		
		Sales to be Sharedout	01009	

Mandatory Split Payment

This function adds a warning before post of Sales Invoices if the "split payment lines" have not be added in the document.

"Split Payment" is an Italian regulation that allows to reverse VAT amounts in invoices for the Public Administration. Reverse is done adding negative "full VAT" lines in the invoice. These lines are added manually in the standard version.

This function is useful in batch posting process to avoid to forget "split payment lines".

Batch Post Sales Invoices ↗ ✕

Options

Posting Date

VAT Date

Replace Posting Date

Replace Document Date

Replace VAT Date

Calc. Inv. Discount

Generate Split Lines

Enhanced Fiscal Report

A complete set of fiscal report with mandatory Italian regulatory informations:

- Fixed Asset Book
- G/L Book
- VAT Register
- Sales Shipment
- Transfer Shipment
- Purchase Order
- Sales Credit Memo
- Sales Invoice
- Sales Draft Invoice
- Sales Order
- Issued Reminder

Dynamics 365 Business Central

CRONUS Italia S.p.A. - Piazza Duomo, 1 - Milano MI - Fiscal Code 1319900012 - VAT Registration No. IT1319900012

G/L Book - Page 2025 / 1

G/L Entries 01/01/2025 - 31/01/2025

Reg. No.	Post. Date / Acc. No.	Document No.	Doc. Date	Ext. Document	Description	Debit	Credit
1	01/01/25	25-108001	01/01/25	23047	Invoice		
1	7140	Sconti su acquisti, dett.	01/01/25	23047	Supermercato del legno S.p.A.		530,40
2	5630	IVA acquisti 20 %			Ordine 106002		106,08
3	7110	Acquisti prodotti - Naz.				10.608,00	
4	5630	IVA acquisti 20 %				2.121,60	
5	5410	Fornitori nazionali					12.093,12
2	01/01/25	2706	01/01/25	6	Invoice		
6	7120	Acquisti prodotti - UE	01/01/25	6	KKA Büromaschinen Gmbh	5.111,05	
7	5630	IVA acquisti 20 %			KKA Büromaschinen Gmbh 2025	1.022,21	
8	5620	IVA acquisti 20 % UE					1.022,21
9	5420	Fornitori esteri					5.111,05
3	02/01/25	25-102001	02/01/25		Invoice		
10	6120	Vendite di prodotti - UE	02/01/25		Beef House		1.586,80
11	2320	Clienti esteri				1.586,80	
4	02/01/25	25-102002	02/01/25		Invoice		
12	6120	Vendite di prodotti - UE					7.140,00

Electronic VAT Settlement

This Document Exchange Format allows to export the electronic declaration of VAT settlement (LIPE).

Export parameters are defined in VAT Posting Setup, after simply run the Document Exchange action in Periodic VAT Settlement List.

The screenshot displays the Dynamics 365 Business Central interface for the 'Periodic VAT Settlement List'. The main window shows a table with columns: VAT Period, VAT Settlement, Prior Period Input VAT, Prior Period Output VAT, Paid Amount, Advanced Amount, Bank Code, Paid Date, Description, Prior Year Input VAT, Prior Year Output VAT, and VAT Period Closed. The table lists VAT periods from 2024/08 to 2025/04. A dialog box titled 'Select - Document Exchange' is overlaid on the table, showing a search field with the text 'Export Italy Periodic VAT Settlement' and a list of results. The dialog box has 'OK' and 'Cancel' buttons at the bottom.

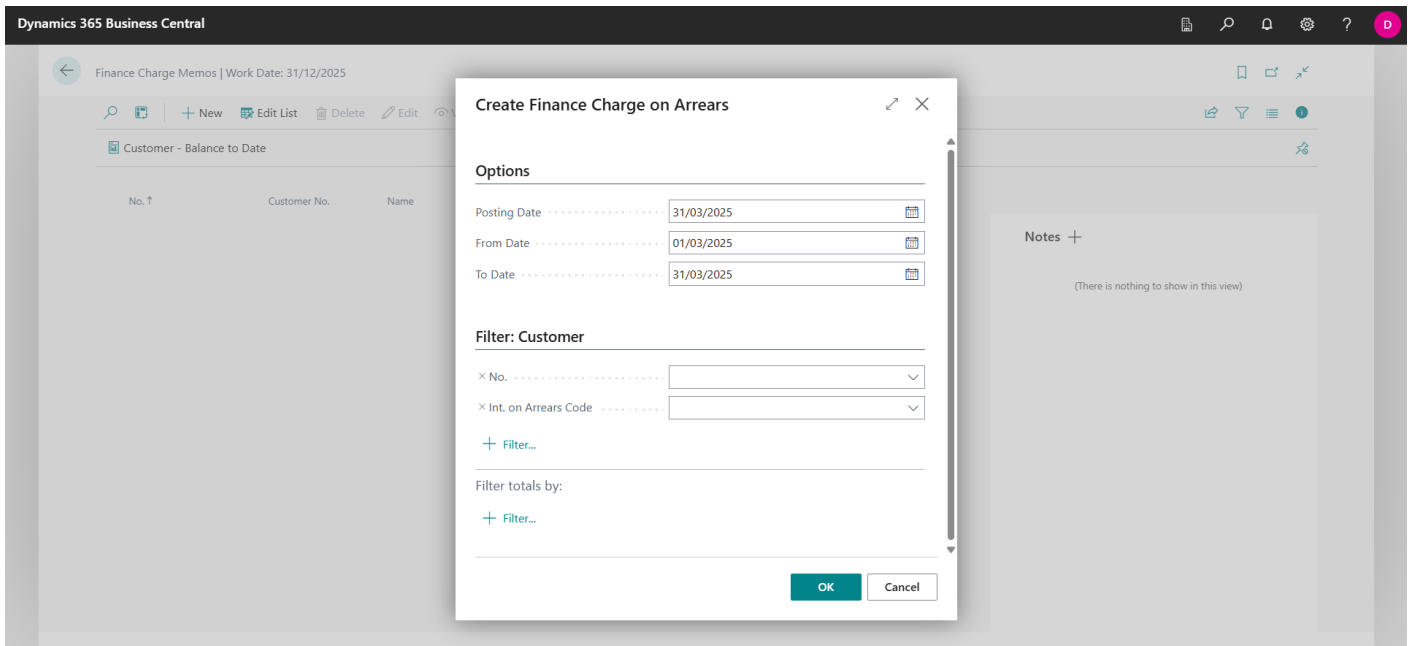
VAT Period	VAT Settlement	Prior Period Input VAT	Prior Period Output VAT	Paid Amount	Advanced Amount	Bank Code	Paid Date	Description	Prior Year Input VAT	Prior Year Output VAT	VAT Period Closed
2024/08	-90.94								0,00	0,00	<input checked="" type="checkbox"/>
2024/09	-106.99								0,00	0,00	<input checked="" type="checkbox"/>
2024/10	64.27								0,00	0,00	<input checked="" type="checkbox"/>
2024/11	50.30								0,00	0,00	<input checked="" type="checkbox"/>
2024/12									0,00	0,00	<input checked="" type="checkbox"/>
2025/01	-350.01								0,00	0,00	<input checked="" type="checkbox"/>
2025/02	-67.04								0,00	0,00	<input checked="" type="checkbox"/>
2025/03	-2.85								0,00	0,00	<input checked="" type="checkbox"/>
2025/04									0,00	0,00	<input type="checkbox"/>

Interest on Arrears Fin. Charge

This function allows to create Finance Charge Memos starting from Interest on Arrears as defined by Italian law.

Finance Charge Memos has been adapted and integrated with e-invoicing.

Simply run the report "Create Finance Charge on Arrears"



Shipping information in Sales & Purchases

Italian regulation requires mandatory shipping information in sales / purchase return shipment ("DDT" "Documento di Trasporto").

These information has been added in various documents, for example:

The screenshot displays the Dynamics 365 Business Central interface for a sales order. The header shows the company name "1004 · Cannon Group SpA" and the work date "31/12/2025". The navigation bar includes options like "Home", "Prepare", "Print/Send", "Request Approval", "Order", and "More options". Below the navigation bar, there are action buttons for "Post...", "Release", "Create Warehouse Shipment", "Create Inventory Put-away/Pick...", and "Archive Document".

The main content area is divided into sections: "Foreign Trade", "Prepayment", "Individual", and "Reporting". The "Reporting" section contains a table of shipping information:

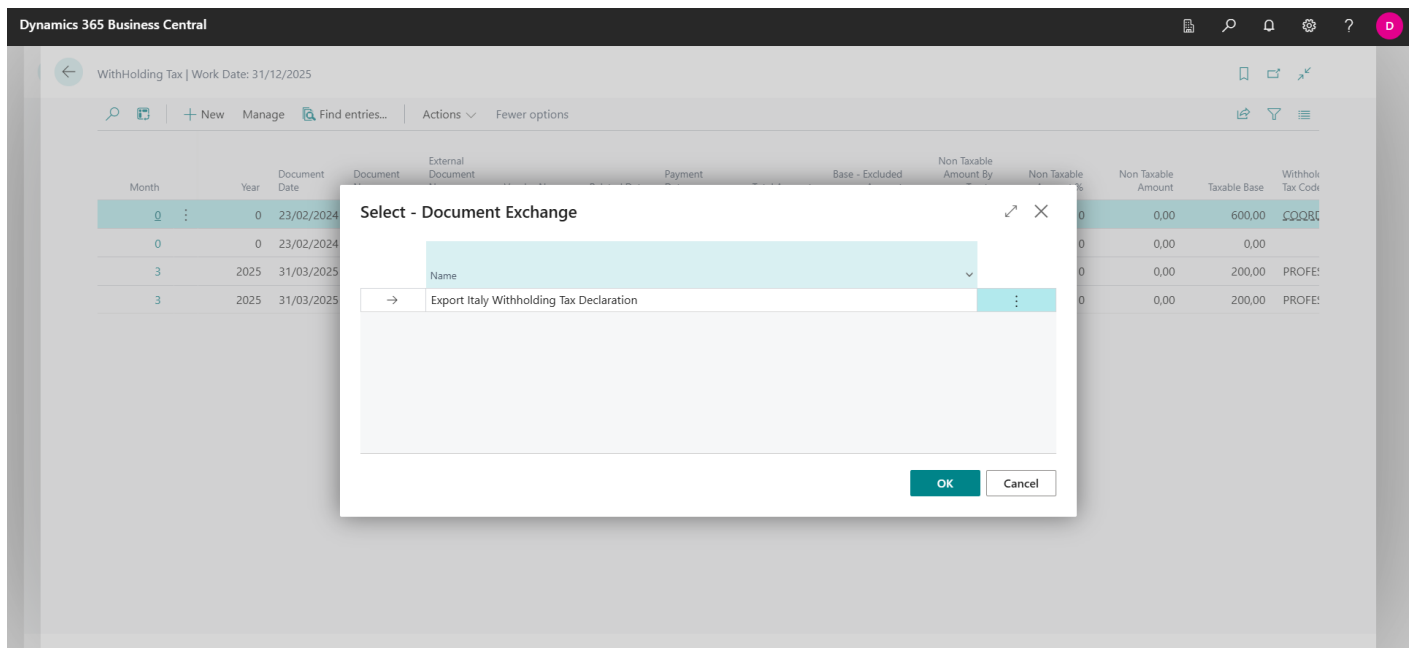
Shipment Method Code	FF	Gross Weight	333
Transport Reason Code	VEN	Parcel Units	4
Freight Type	Agent Code	Shipping Starting Date	25/02/2015
Goods Appearance		Shipping Starting Time	17:30:00
Volume	10	Shipping Notes	
Net Weight	300		

Withholding Tax improvement and declaration

Every year in Italy is mandatory to export electronically the paid withholding taxes.

Tax records must be enriched with additional information.

A new Document Exchange format has been added.



INPS at posting (ENASARCO)

Some salespersons in Italy are subject to "ENASARCO" tax.

These salespersons are handled as vendors. This function adapts the standard "INPS" management to accomplish "ENASARCO" management.

The screenshot displays the Dynamics 365 Business Central interface. The background shows a Vendor Card for 'F00170 · Mario Rossi' with various fields for personal and contact information. A modal dialog box titled 'Select - Social Security Codes' is open in the foreground, showing a table of available codes. The 'ENAS' code is selected, which corresponds to 'Enasarco' with a payable account of 8750 and a charges account of 7210. Other visible codes include 'CPAV' (Contributo INPS per Giuristi), 'NOPROV' (Compenso soggetto a ritenuta - 12%), and 'PROVCON' (Compenso soggetto a ritenuta - 10%).

Code ↑	Description	Social Security Payable Acc.	Social Security Charges Acc.
CPAV	Contributo INPS per Giuristi	8750	
→ ENAS	Enasarco	8750	7210
NOPROV	Compenso soggetto a ritenuta - 12%	8750	
PROVCON	Compenso soggetto a ritenuta - 10%	8750	

VAT exemption

Italy regulations determines to not apply VAT on some sales transaction. These sales are made in "VAT exemption".

Each exemption is numbered and can be used:

- Once
- Until the maximum amount

Used VAT exemption must be exported in e-invoiced and related to each document line.

The screenshot displays the Dynamics 365 Business Central interface for a Sales Invoice (TFC25002472). The invoice is dated 20/05/2025 and is in an 'Open' status. The main table lists one line item: a 'G/L Account' (No. 0134830) with a description of 'Sales' and a unit price of 2,500.00 EUR. A VAT exemption is applied to this line, with details shown in a pop-up window: Type 'Customer', No. 'C00264', Starting Date '01/01/2025', Ending Date '31/12/2025', and VAT Exempt. No. '09393152724'. The summary section shows a subtotal of 2,500.00 EUR, with a total including VAT of 3,050.00 EUR.

Type	No.	Service Tariff No.	Description	Location Code	Quantity	Unit of Measure Code	Unit Price Excl. VAT	VAT Exemption No.	Incl. in VAT Tran. Rep.	Tax Area Code	Tax Group Code	Line Discount
→ G/L Account	0134830		Sales	SEDE	1		2,500.00		<input type="checkbox"/>			

Subtotal Excl. VAT (EUR)	2,500.00	Total Excl. VAT (EUR)	
Inv. Discount Amount Excl. VAT (EUR)	0.00	Total VAT (EUR)	
Invoice Discount %	0	Total Incl. VAT (EUR)	3,050.00

Misc IT localization functions

List of miscellaneous functions added to IT localization.

ITXX004A	Recalculate payment % from amount
ITXX005A	Check external document no. by year
ITXX007A	Enhanced RIBA/RID (dishonored import, RID+ management...)
ITXX009A	Fiscal code on salesperson
ITXX010A	Fattura PA improvement (default "CIG", "CUP", "CommissaConvenzione"...))
ITXX012A	Default operation type for credit memos, customer and vendor
ITXX015A	Italy VAT and e-invoicing also in Finance Charge Memos
ITXX017A	PEC E-Mail on company info
ITXX018A	"Forgotten" purchase invoices (utilities for invoices electronically received in a year and posted in the next one)
ITXX020A	Massive bill recall
ITXX022A	Close bank receipts at due date
ITXX025A	Copy setup VAT Identifier in Split Payment Lines