

Partner Area

To ease filtering of Customer and Vendors, a new field "Partner Area" is added to Master Tables.

Some example groups:

- **C-EU**: Central Europe
- **I-NORTH**: Italy North
- **I-SUD**: Italy South
- **NY**: New York

"Partner Area" table is common to Customer and Vendors.

The screenshot displays the Dynamics 365 Business Central interface for a Customer Card. The card is for 'Spotsmeyer's Furnishings' (ID: 01121212) and is dated 23/01/2025. The interface includes a navigation bar with options like 'Home', 'Request Approval', 'New Document', 'Prices & Discounts', 'Customer', 'Report', 'Actions', 'Related', 'Reports', and 'Fewer options'. Below the navigation bar, there are several tabs: 'Contact', 'Apply Template', 'Merge With...', and 'Send Email'. The main content area is divided into two columns of fields. The left column includes fields for 'Balance (LCY)', 'Balance (LCY) As Vendor', 'Balance Due (LCY)', 'Credit Limit (LCY)', 'Exposure (LCY)', 'Blocked', 'Privacy Blocked', 'Salesperson Code', and 'Responsibility Center'. The right column includes fields for 'Costs (LCY)', 'Profit (LCY)', 'Profit %', 'Tax Representative Type', 'Tax Representative No.', 'Last Date Modified', 'Disable Search by Name', 'Partner Group', and 'Partner Area'. A dropdown menu is open for the 'Partner Area' field, showing a list of regions with their corresponding codes: 020 (Lombardia), 030 (Veneto), 040 (Liguria), 050 (Trentino Alto Adige), and 060 (Friuli Venezia Giulia). The 'Partner Area' field is currently set to 020. Below the main content area, there is an 'Individual' section with fields for 'Individual Person', 'Resident', 'First Name', 'Place of Birth', 'Fiscal Code', and 'PA Code'.

Revision #2

Created 2024-02-09 20:58:57 UTC by Simone Giordano

Updated 2024-02-09 21:02:36 UTC by Simone Giordano